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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

**EX PARTE APPLICATION FOR ORDER
 SHORTENING TIME TO HEAR MOTION
 FOR ORDER APPROVING RETENTION
 PLAN OF DEBTOR'S REMAINING
 EMPLOYEES
 (AFFECTS ALL DEBTORS)**

In re:
 USA SECURITIES, LLC,
 Debtor.

Date: OST PENDING
 Time: OST PENDING

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC

USA Commercial Mortgage Company ("USACM"), on behalf of itself and its affiliated debtors, which are USA Securities, LLC ("Securities"), USA Capital Realty Advisors, LLC ("Realty"), USA Capital Diversified Trust Deed Fund, LLC ("Diversified Fund"), and USA Capital First Trust Deed Fund, LLC ("First Deed Fund") (collectively, the "Debtors"), hereby

1 moves the Court for an order shortening time to hear the Motion For Order Approving Retention
 2 Plan of Debtor's Remaining Employees (Affects All Debtors). In support of this Motion, Debtors
 3 represent as follows:

4 1. A Motion For Order Approving Retention Plan of Debtor's Remaining Employees
 5 (Affects All Debtors) (the "Motion") was filed on October 3, 2006, by Schwartz & McPherson
 6 Law Firm, attorneys for USA Commercial Mortgage Company, USA Securities, LLC, USA
 7 Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital
 8 First Trust Deed Fund, LLC, the Debtors and Debtors-in-Possession (collectively, the "Debtors").
 9 The Debtors request that the Court enter an order granting the Motion and that the proposed
 10 Retention Plan regarding USACM's remaining employees be approved. As set forth in the
 11 Motion, Debtors seek approval of a retention plan to retain existing employees during the
 12 pendency of their bankruptcy cases. The prime requirement to encourage the remaining
 13 employees to remain in the employ of the Debtors is some assurance of steady employment
 14 through the effective date of the proposed Plan of Reorganization, as they cannot afford to be
 15 without a paycheck. Under the current scenario, where the proposed Plan of Reorganization is
 16 based on the sale of the servicing business of USACM, the remaining employees understand that
 17 there is little assurance of long-term steady employment in their current positions.

18 2. The Motion is requested to be heard on shortened time on October 19, 2006. Upon
 19 information and belief, each of the committees has consented to having this Motion heard on
 20 shortened time on October 19, 2006.

21 3. Notice can be shortened pursuant to Bankruptcy Rule 9006(c)(1) and LR 9006(a).

22 Dated: October 4, 2006

23 /s/ Jeanette E. McPherson

24 Lenard E. Schwartz, Esq.

25 Jeanette E. McPherson, Esq.

26 Schwartz & McPherson Law Firm

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